

The unification of



**N.V. Koninklijke Nederlandsche Petroleum Maatschappij  
(Royal Dutch Petroleum Company)**

and

**The “Shell” Transport and Trading Company, p.l.c.**

under a single parent company



**Royal Dutch Shell plc**

**Australian Supplement**

to

**Royal Dutch Offer Document**

and

**Listing Particulars**

20 May 2005



ONLY FOR DISTRIBUTION IN AUSTRALIA

This Australian Supplement, and the accompanying Royal Dutch Offer Document and Listing Particulars, together constitute a prospectus for the purposes of the Australian *Corporations Act 2001* (Cth). The Royal Dutch Shell plc securities offered under this prospectus will only be issued in accordance with this prospectus.

## **IMPORTANT NOTICES**

This Australian Supplement, and the accompanying Royal Dutch Offer Document and Listing Particulars, together constitute a prospectus for the purposes of the Australian *Corporations Act 2001* (Cth). These 3 documents will be collectively referred to as “*this Prospectus*”.

### **ASIC lodgement**

This Prospectus is dated 20 May 2005 and was lodged by Royal Dutch Shell plc with the Australian Securities and Investments Commission (*ASIC*) on that date. ASIC does not take any responsibility for the contents of this Prospectus.

### **Expiry date**

No Royal Dutch Shell plc securities will be issued pursuant to the offer described in this Prospectus any later than 13 months after the date of this Prospectus.

### **Restrictions on distribution**

The distribution of this Prospectus in jurisdictions outside Australia may be restricted by law, and persons who come into possession of it should seek advice on and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

### **Reliance**

No person is authorised to give any information or to make any representation in connection with the subject matter of this Prospectus, where such information or representation is not contained in this Prospectus. Any information or representation not so contained may not be relied upon as having been authorised by Royal Dutch Shell plc.

### **Investment decision**

This Prospectus does not take into account the investment objectives, financial situation or particular needs of any holder of securities in Royal Dutch Petroleum Company. This Prospectus should be read in its entirety and consideration given to the individual’s particular investment needs, objectives and financial circumstances. If in any doubt, Royal Dutch Shell plc recommends that the advice of a financial or other professional adviser be obtained.

### **Definitions and glossary**

Key terms and abbreviations used in this Prospectus have defined meanings which are explained in this Prospectus.

## 1. Contents of this Prospectus

This Prospectus comprises:

- (a) this document which is titled “Australian Supplement to Royal Dutch Offer Document and Listing Particulars”;
- (b) the accompanying offer document, which was lodged by Royal Dutch Shell with the Dutch Authority for the Financial Markets on 19 May 2005 (the *Royal Dutch Offer Document*); and
- (c) the accompanying listing particulars, which were delivered to the Registrar of Companies of England and Wales on 19 May 2005 and stamped by the UK Listing Authority on 19 May 2005, as well as being lodged with the Dutch Authority for the Financial Markets and Euronext Amsterdam N.V. on 19 May 2005 (the *Listing Particulars*).

## 2. Purpose of this Prospectus

This Prospectus is for the attention of Australian-resident holders of:

- (a) ordinary shares, in registered form, with a nominal value of €0.56 each in the capital of Royal Dutch Petroleum Company (N.V. Koninklijke Nederlandsche Petroleum Maatschappij) (*Royal Dutch*) registered on the share register kept in The Hague (the *Royal Dutch Hague Registered Shares*); and
- (b) ordinary shares with a nominal value of €0.56 each in the capital of Royal Dutch, held through the book-entry system of Euroclear Netherlands, or as the case may be, represented by share certificates to bearer provided with separate dividend coupons (the *Royal Dutch Bearer Shares*),

for whose shares Royal Dutch Shell plc (*Royal Dutch Shell*) is making the offer to acquire under the Royal Dutch Offer. The Royal Dutch Offer is described and defined in Section 4.2(a) of this Prospectus.

This Prospectus seeks to ensure that adequate disclosure of information relating to the Royal Dutch Offer is made to holders of Royal Dutch Bearer Shares and Royal Dutch Hague Registered Shares who are resident in Australia.

## 3. Availability of this Prospectus and related documents

### 3.1 By post

Each Australian-resident holder of Royal Dutch Hague Registered Shares will be sent the following documents by post:

- (a) this Prospectus;
- (b) a booklet titled “Information for holders of Royal Dutch Hague Registered Shares — Unification of Royal Dutch and Shell Transport”;
- (c) a personalised Application Form titled “Application Form and Deed of Transfer of Royal Dutch Hague Registered Shares”;
- (d) the terms and conditions of the RDS Corporate Nominee service; and
- (e) a Dividend Currency Election form.

### 3.2 Upon request

A paper copy of this Prospectus will be provided free of charge to any holder of Royal Dutch Bearer Shares or Royal Dutch Hague Registered Shares in Australia, who in each case makes a request in writing or by telephone from Royal Dutch Shell or its local distribution agent, ABN AMRO, at the following addresses and telephone numbers:

**Royal Dutch Shell plc**  
Carel van Bylandtlaan 30  
2596 HR The Hague  
The Netherlands  
Telephone: 0011 3170 377 9111

**ABN AMRO**  
Level 29, ABN AMRO Tower  
Cnr Phillip & Bent Street  
Sydney NSW 2000  
Telephone: 1800 052 004

### 3.3 Via the internet

The Royal Dutch Offer is also available to Australian-resident holders of Royal Dutch Bearer Shares or Royal Dutch Hague Registered Shares who view and download the Prospectus in Australia at [www.shell.com/unification](http://www.shell.com/unification). Persons who access the electronic version of this Prospectus should ensure that they download and read the entire Prospectus.

## 4. Unification of Royal Dutch and Shell Transport

### 4.1 About the Royal Dutch/Shell Group

The Royal Dutch/Shell Group of companies (the *Royal Dutch/Shell Group*) is a global group of energy and petrochemical companies. Currently, the corporate structure of the Royal Dutch/Shell Group consists of 2 publicly-held parent companies which are not part of the Group:

- (a) Royal Dutch, a company incorporated in the Netherlands which owns 60% of the Royal Dutch/Shell Group; and
- (b) The “Shell” Transport and Trading Company, p.l.c. (*Shell Transport*), a company incorporated in England and Wales which owns 40% of the Royal Dutch/Shell Group.

Since Royal Dutch and Shell Transport entered into a scheme of amalgamation dated 12 September 1906 and agreements from 1907 by which the scheme of amalgamation was implemented and pursuant to which they combined their interests in the oil industry, Royal Dutch has owned 60% of the Royal Dutch/Shell Group and Shell Transport has owned 40% of the Royal Dutch/Shell Group. All operating activities have been conducted through Royal Dutch and Shell Transport.

### 4.2 The Transaction

On 28 October 2004, the Royal Dutch Boards and the Shell Transport Board announced that they had unanimously agreed, in principle, to propose to shareholders the unification of Royal Dutch and Shell Transport under a single parent company, Royal Dutch Shell, a company incorporated in England and Wales and headquartered and resident in The Netherlands for UK and Dutch tax purposes (the *Transaction*). Royal Dutch Shell has a single tier board of directors headed by a Non-Executive Chairman, Aad Jacobs. The executive management will be led by a single Chief Executive, Jeroen van der Veer.

The Transaction will result in Royal Dutch Shell becoming the parent company of Royal Dutch and Shell Transport. The Transaction is to be effected:

- (a) by way of a public exchange offer (the *Royal Dutch Offer*) by Royal Dutch Shell for the Royal Dutch Bearer Shares, the Royal Dutch Hague Registered Shares and the ordinary shares in registered form with a nominal value of €0.56 each in the capital of Royal Dutch registered on the share register kept in New York (the *Royal Dutch New York Registered Shares*) in accordance with the *Dutch 1995 Act* on the supervision of the securities trade, the *Dutch 1995 Decree* on the supervision of the securities and the US Federal securities laws; and
- (b) by way of an English-law scheme of arrangement (the *Shell Scheme*) between Shell Transport and the holders of:
  - (i) ordinary shares of 25 pence each in the capital of Shell Transport (*Shell Transport Ordinary Shares*); and

- (ii) the bearer warrants issued by Shell Transport which entitle the holder to Shell Transport Ordinary Shares in accordance with the terms of the bearer warrants (*Shell Transport Bearer Warrants*).

Under the terms of the Transaction, holders of Royal Dutch Bearer Shares, Royal Dutch Hague Registered Shares, Royal Dutch New York Registered Shares, Shell Transport Ordinary Shares, Shell Transport Bearer Warrants and Shell Transport American depositary receipts (each representing six Shell Transport Ordinary Shares (*Shell Transport ADRs*)) will each receive, upon completion of the Transaction, respectively:

• for each Royal Dutch Bearer Share or Royal Dutch Hague Registered Share tendered:	2 “A” class ordinary shares with a nominal value of €0.07 each in the capital of Royal Dutch Shell (“A” Shares)
• for each Royal Dutch New York Registered Share tendered:	1 “A” American depositary receipt each representing 2 “A” Shares
• for each Shell Transport Ordinary Share (including Shell Transport Ordinary Shares to which holders of Shell Transport Bearer Warrants are entitled):	0.287333066 Class B ordinary shares with a nominal value of €0.07 each in the capital of Royal Dutch Shell (“B” Shares)
• for each Shell Transport ADR:	0.861999198 “B” American depositary receipt each representing 2 “B” Shares

The Royal Dutch Offer and the Shell Scheme are inter-conditional. The Transaction is described in detail in the accompanying Royal Dutch Offer Document and the Listing Particulars.

## 5. Additional information

### 5.1 Terms and conditions

The accompanying Royal Dutch Offer Document and the Listing Particulars set out the full terms and conditions of the Royal Dutch Offer. A summary of these terms and conditions is set out in Part 4 of the Royal Dutch Offer Document and Part 1 of the Listing Particulars.

### 5.2 Acceptance of Royal Dutch Offer

#### (a) Holders of Royal Dutch Bearer Shares

If you are a holder of Royal Dutch Bearer Shares and wish to accept the Royal Dutch Offer in respect of those shares, you must follow the acceptance procedure described in Part 12 of the Royal Dutch Offer Document.

#### (b) Holders of Royal Dutch Hague Registered Shares

If you are a holder of Royal Dutch Hague Registered Shares and wish to accept the Royal Dutch Offer in respect of those shares, you must sign and lodge the personalised Application Form which will be provided to you by post. The Application Form is the document titled “Application Form and Deed of Transfer of Royal Dutch Hague Registered Shares”. Instructions on how to complete and submit the Application Form are set out on the form and in Part 12 of the Royal Dutch Offer Document.

The Royal Dutch Shell securities to which the Royal Dutch Offer relates will only be issued or transferred to Australian-resident holders of Royal Dutch Hague Registered Shares on receipt of a signed and completed Application Form.

### 5.3 Documents provided to regulatory authorities

Copies of the following documents have been lodged with a number of regulatory authorities in connection with the Royal Dutch Offer:

- (a) the Royal Dutch Offer Document;
- (b) the Listing Particulars;
- (c) the Registration Statement on Form F-4 under the US Securities Act of 1933, as amended, filed by Royal Dutch Shell with the US Securities & Exchange Commission on 18 May 2005 and all documents incorporated by reference therein (the *Form F-4 Registration Statement*);
- (d) an information leaflet titled “Information for holders of Royal Dutch New York Registry Shares — Unification of Royal Dutch and Shell Transport”;
- (e) the Schedule 14D-9 (Solicitation/Recommendation Statement under Section 14(d)(4) of the US Exchange Act); and
- (f) the Schedule TO (Tender Offer Statement under Section 14(d)(1) or 13(e)(1) of the US Exchange Act),

(together, the *Documents*).

The regulatory authorities that the Documents have been lodged with include:

- (a) the Dutch Authority for the Financial Markets (in relation to the Royal Dutch Offer Document and the Listing Particulars); and
- (b) Euronext Amsterdam N.V. (in relation to the Listing Particulars).
- (c) the U.S. Securities and Exchange Commission (in relation to the documents mentioned under (c) up to and including (f) above);

In addition, the UK Listing Authority has stamped the Listing Particulars.

Copies of these Documents have also been lodged with ASIC and are available for inspection at ASIC Service Centres. If you wish to obtain copies of these Documents without charge to you, you can obtain them from the internet at [www.shell.com](http://www.shell.com) and, in the case of the documents filed with the SEC, at [www.sec.gov](http://www.sec.gov).

### 5.4 Jurisdiction of Australian courts

Royal Dutch Shell submits to the jurisdiction of the Australian courts and has nominated The Shell Company of Australia Limited (*Shell Australia*) (ABN 60 004 400 220) as its local agent in Australia for the service of documents.

Contact details for Shell Australia are as follows:

**The Shell Company of Australia Limited**

Level 2, 8 Redfern Road  
Hawthorn East VIC 3123  
Australia  
Telephone: 03 9666 5444

## 5.5 Documents incorporated by reference

This Prospectus incorporates by reference a number of documents, as described in Part 14 of the accompanying Royal Dutch Offer Document and Parts XIV and XV of the Listing Particulars.

### (a) Royal Dutch Offer Document

The documents incorporated by reference in the Royal Dutch Offer Document (in addition to the Listing Particulars) are as follows.

- Royal Dutch and Shell Transport's annual report on Form 20-F for the year ended 31 December 2004, as amended on 4 May 2005.
- Royal Dutch Shell's articles of association.
- The US Prospectus, which comprises the prospectus constituting part of the Form F-4 Registration Statement (and the documents incorporated by reference therein).
- Schedule 14D-9 (Solicitation/Recommendation Statement under Section 14(d)(4) of the US Exchange Act).

Copies of the documents described above have also been lodged with ASIC and are available for inspection at ASIC's offices. The documents described above may also be obtained from the internet at [www.shell.com](http://www.shell.com) and, to the extent the documents have been filed with the SEC, at [www.sec.gov](http://www.sec.gov).

### (b) Listing Particulars

Incorporated by reference in the accompanying Listing Particulars are the financial statements of the Royal Dutch/Shell Group, Royal Dutch and Shell Transport included in the annual reports on Form 20-F of Royal Dutch and Shell Transport for the years ended 31 December 2003 and 31 December 2004 (as amended on 4 May 2005), together with their corresponding audit reports.

Copies of the documents described above have also been lodged with ASIC and are available for inspection at ASIC's offices. The documents may also be obtained from the internet at [www.shell.com](http://www.shell.com).

## 5.6 ASIC relief

ASIC has granted an exemption to Royal Dutch Shell in respect of the Royal Dutch Offer to Australian-resident holders of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares from all of the provisions of Parts 6D.2 and 6D.3 of the Corporations Act other than:

- (a) sections 706, 707, 708, 710, subsection 711(1), and sections 718, 728, 729, 731, 733, 736 and 738;
- (b) subsection 711(6), on condition that this Prospectus contains a statement that no securities will be issued to a person whose address is within Australia on the basis of this Prospectus after the expiry date specified in this Prospectus (being a date not later than 13 months after the date of this Prospectus);
- (c) subsection 723(1), but only in relation to the issue of securities to Australian-resident holders of registered ordinary shares in Royal Dutch; and
- (d) subsections 727(1), 727(2) and 727(4), but insofar as those subsections require a prospectus to comprise one document only, ASIC has modified those subsections so that this Prospectus may comprise not more than 4 documents plus the application form, one of which documents:
  - (i) includes the disclosures required by subsections 711(6), 711(7) and 711(8) of the Corporations Act;
  - (ii) complies with subsection 716(1) of the Corporations Act; and
  - (iii) lists and describes all accompanying documents and notes that such documents constitute part of this Prospectus.

ASIC has also granted an exemption to Royal Dutch Shell from Parts 6D.2 and 6D.3 of the Corporations Act to enable this Prospectus to be issued electronically. The terms and conditions of this exemption are substantively identical to those in Class Order 00/044 ("Electronic disclosure documents or application forms"), except that Condition 7 of that Class Order (which requires an electronic application form to contain certain prescribed content) has not been included.



## **6. Material Australian income tax consequences**

The following is a discussion of the material Australian income tax implications of the Royal Dutch Offer for Australian-resident holders of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares who accept the Royal Dutch Offer and exchange their Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for “A” Shares.

The discussion below does **not** address the Australian income tax implications of the Royal Dutch Offer for Australian-resident holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares whose shares were acquired under an employee share scheme.

This discussion is based on Australian tax law and practice as at the date of this Prospectus.

The Australian tax implications of acceptance of the Royal Dutch Offer for Australian-resident holders of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares depend on a range of factors, including their taxation status and the nature of their holding of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares.

The discussion below does not address all possible Australian income tax consequences of acceptance of the Royal Dutch Offer and exchange of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares for “A” Shares that may be relevant to particular holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares, including any holders that are subject to special tax rules. Except as expressly indicated below, this discussion does not address the consequences of acceptance of the Royal Dutch Offer and exchange of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for “A” Shares other than individuals who are residents of Australia for tax purposes.

Each holder of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares is urged to seek their own advice regarding the Australian tax consequences of acceptance of the Royal Dutch Offer and exchange of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for “A” Shares, having regard to their own particular circumstances.

Subject to these qualifications, the Australian tax implications of acceptance of the Royal Dutch Offer and exchange of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for “A” Shares may be summarised as follows.

### **6.1 Capital Gains Tax (CGT)**

Acceptance of the Royal Dutch Offer and exchange of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for “A” Shares will result in persons who hold Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares on capital account for tax purposes disposing of their Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for Australian tax purposes.

A capital gain will arise for holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares to the extent that the capital proceeds (ie the market value of the “A” Shares received) exceed the cost base of the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares. A capital loss will arise to the extent that the capital proceeds are less than the reduced cost base of those shares. Capital losses can be used to reduce other capital gains but cannot be deducted against ordinary income.

Holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares that are individuals, complying superannuation entities or trustees of a trust estate may choose to adjust the cost base of the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for indexation by reference to changes in the consumer price index. This choice can be made in respect of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares acquired on or before 11.45 am on 21 September 1999. Holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares that are companies will make this adjustment in respect of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares that were acquired on or before 11.45 on 21 September 1999. These indexation adjustments are taken into account only for the purposes of calculating whether a taxable capital gain arises. They are ignored when calculating the amount of any capital loss.



Holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares that are individuals, complying superannuation entities or trustees of a trust estate that have held the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for at least 12 months and do not choose to index the cost base of the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares will be entitled to apply a discount to the capital gain. The amount of this discount is 50% in the case of individuals and trusts and 33<sup>1</sup>/<sub>3</sub>% for complying superannuation entities. Companies are not entitled to apply the discount.

## **6.2 Pre CGT interests**

Any capital gain or capital loss made by a holder of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares in respect of the exchange of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares that were acquired before 20 September 1985 is disregarded, unless the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares are deemed to have been acquired after 19 September 1985.

## **6.3 CGT Roll-over Relief**

In some circumstances where a holder of shares exchanges shares in one company for shares in another company and realises a capital gain, CGT roll-over relief under Subdivision 124-M of the *Income Tax Assessment Act 1997 (Roll-over Relief)* is available. If Roll-over Relief is available and chosen, any capital gain arising for a holder of Royal Dutch Hague Registered Shares and Royal Dutch Bearer Shares as a result of the acceptance of the Royal Dutch Offer and exchange of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares for “A” Shares will be disregarded. However, whilst the capital gain will be disregarded, the taxation of the capital gain is effectively only deferred until the disposal of the “A” Shares acquired in exchange for the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares. That is, choosing Roll-over Relief will affect the cost base of the “A” Shares acquired which will in turn affect the tax consequences of a future disposal of those “A” Shares. These consequences are discussed at section 6.5 below.

As there is some uncertainty about whether Roll-over Relief will be available, a ruling has been sought from the Australian Taxation Office (*ATO*) on whether Roll-over Relief will be available. If and when that ruling is issued by the ATO, it will be publicly available on the ATO website.

## **6.4 Shares held for trading purposes**

Holders of Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares who hold their shares on revenue or trading account for tax purposes will not qualify for any rollover relief or discounts as these do not apply to gains of a revenue or trading nature.

## **6.5 Taxation on future disposal of “A” Shares**

Persons who acquire “A” Shares as a result of the acceptance of the Royal Dutch Offer and who hold those shares on capital account for tax purposes may be subject to CGT in Australia on the future disposal of the “A” Shares. The amount of any capital gain or loss will depend on the difference between the capital proceeds received from the disposal of the “A” Shares and the Australian cost base of those shares.

The Australian cost base of the “A” Shares acquired will depend on whether the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares exchanged for the “A” Shares were pre CGT interests and whether Roll-over Relief was available and, in the case of post CGT interests, whether Roll-over Relief was available and chosen.

### **(a) Cost base of “A” Shares acquired by exchanging pre CGT interests**

If the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares exchanged for “A” Shares were pre CGT interests and Roll-over Relief was not available, the “A” Shares acquired will generally have a cost base equal to the market value of the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares at the time the “A” Shares were acquired. The “A” Shares acquired will not be taken to be pre CGT interests.

If Roll-over Relief was available, the “A” Shares acquired will generally have a cost base equal to the market value of the “A” Shares at the time they were acquired. The “A” Shares acquired will not be taken to be pre CGT interests.

**(b) Cost base of “A” Shares acquired by exchanging post CGT interests**

If the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares exchanged for “A” Shares were post CGT interests and Roll-over Relief was not available or was available but not chosen, the “A” Shares acquired will generally have a cost base equal to the market value of the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares at the time the “A” Shares were acquired.

If Roll-over Relief was available and chosen, the “A” Shares acquired will generally have a cost base equal to the cost base of the Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares that were exchanged.

**6.6 Dividends**

The Australian tax treatment of dividends on “A” Shares will be the same as for any dividends received on Royal Dutch Hague Registered Shares or Royal Dutch Bearer Shares. The Australian-Netherlands double tax agreement provides for dividend withholding tax at the rate of 15% of the gross amount of the dividends. Each holder of ‘A’ shares will in general be subject to income tax on the gross amount of the dividends paid on the relevant “A” shares rather than on the amount actually received net of any Dutch withholding tax. A foreign tax credit will be allowed for foreign tax paid on the dividends on “A” Shares, up to the amount of Australian tax payable in respect of the dividend income.

Signed for and on behalf of Royal Dutch Shell plc.

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Mr. Michiel Brandjes

Company Secretary, Royal Dutch Shell plc